

APIFARMA – PORTUGUESE PHARMACEUTICAL INDUSTRY ASSOCIATION

2022





ABOUT US

- **Portuguese Pharmaceutical Industry Association**
- Founded in 1975, succeeds the National Guild of the Manufacturers of Medicinal Products (1939)
- 83 years of activity
- Represents **114 companies**
- It is the only Association in Europe that brings together Human Health: Non-Prescription and Prescription Medicines; In Vitro Diagnosis, Vaccines.



OUR MISSION

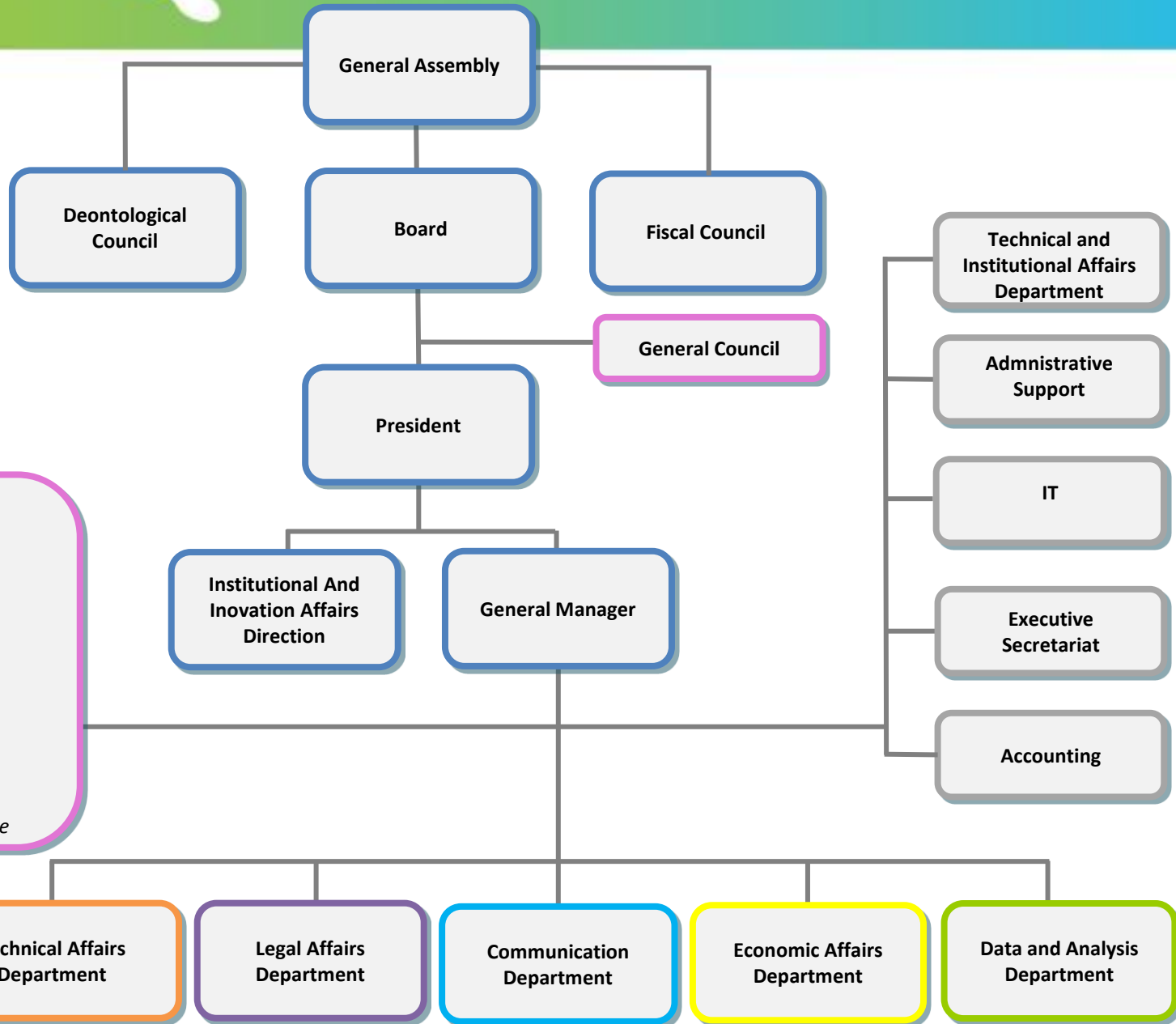
- Contribute for the socioeconomic development of the Pharmaceutical Sector and for the country
- Contribute for the improvement of health in Portugal
- Contribute to facilitate patient access to new therapies
- Defend the common interests of its members



OBJECTIVES

- Protect the quality, safety and efficacy of medicines
- Promote an efficient medicines' approval system
- Protect the industrial property rights
- Promote proximity with the patient
- Use the knowledge and the scientific patrimony in the relationship with the scientific community
- Promote public health and environment
- Promote proximity with the Community to make clear its mission and values

ORGANIZATION



Working Groups

- Access and Funding
- Innovation
- IVD's
- Vaccines
- OTC's
- Communication and *Public Affairs*
- Deontology and *Compliance*



EXPERTISE AREAS

Technical Affairs

Provision of services in economic, financial, pharmaceutical and professional training

Legal Affairs

Provision of services in the area of pharmaceutical legislation, corporate, labour, administrative and ethical

Communication and External Affairs

Promote the image and position of the Pharmaceutical Industry among the media, patients associations, opinion leaders and general public



Data & Analysis Affairs

Analysis and production of information and studies in the context of the Pharmaceutical Industry

Economic Affairs

Responsible for strategic information on trends, opportunities, and risks, considering the economic perspective.



SPECIALISED COMMITTEES

Given the diversity of interests represented by our Association, we have 7 specialised committees:

- Access and Funding
- Innovation
- IVD's
- Vaccines
- OTC (APIFARMA OTC)
- Communication and Public Affairs
- Deontology and Compliance



PharmaPortugal



- 11 Companies





INSTITUTIONAL RELATIONS

- **Government**
 - Ministry of Health
 - Ministry of Economics
 - Ministry of Finance
 - Ministry of Labour
 - MCTES
- DG Health
- DG Economic Activities
- National Assembly / Parliamentary Groups
- Parliamentary Committees on Health, Economic Affairs, Innovation and Regional Development
- National Authority – INFARMED
- AICEP
- **Professional Associations**
 - Medical Association
 - Veterinary Medical Association
 - Dentist Association
 - Pharmaceutical Association
 - Nutritionist Association
 - Biologist Association
 - Psychologist Association
- Portuguese Association of Generic Drugs (APOGEN)
- Confederation of Portuguese Industry (CIP)
- Portuguese Industrial Association (AIP)
- National Industrial Property Institute (INPI)



INSTITUTIONAL RELATIONS

- National Association of Pharmacies – ANF
- Patient Organizations
- Valormed
- MVO
- Dignitude
- Groquifar
- CNS
- ADIFA
- APHP
- CNES
- FNS
- APORMED
- AICIB



INTERNATIONAL RELATIONS

- EFPIA (European) ➔ Medicines
- IFPMA (Worldwide) ➔ Medicines
- AESGP (European) ➔ OTC Medicines
- MedTech-Europe ➔ Medical Technology Industry
- IFAH-Europe
- Counterpart Organisations
- European Political Institutions



THE PHARMACEUTICAL INDUSTRY IN PORTUGAL

MEMBER COMPANIES	<ul style="list-style-type: none">• 114 <p>(Source: APIFARMA; Year:2021)</p>
AREAS OF INTERVENTION	<ul style="list-style-type: none">• Innovative medicines; Generic medicines; OTC medicines; Biotechnology; Vaccines; In vitro diagnostics; Research and clinical trials
OUTPATIENT MARKET	<ul style="list-style-type: none">• 2.984,4 million euro (retail price)• 258,4 million packs <p>(Source: INFARMED; Year :2021)</p>
HOSPITAL MARKET	<ul style="list-style-type: none">• 1.558,7 million euro (V.H.=+11,4%) <p>(Source: INFARMED; Year: 2019)</p>
INVESTMENT IN R&D	<ul style="list-style-type: none">• 90,4 million euro<ul style="list-style-type: none">• 4,9% of the total private investment in R&D <p>(Source: MCTES / IPCTN18; Year: 2020)</p>
EMPLOYMENT	<ul style="list-style-type: none">• 9.000 employees <p>(Source: APIFARMA associates; Jan.2021)</p>
PRODUCTION	<ul style="list-style-type: none">• 1.256,2 million euro => (V.H.=+6,9%) <p>(Source: APIFARMA; Year: 2020)</p>
EXPORTS	<ul style="list-style-type: none">• 1.364 million euro => (2,1% of the total of exportations in 2021) <p>(Source: INE; Year: 2021)</p>



PHARMACEUTICAL INDUSTRY IN FIGURES



1. Macroeconomic Indicators
2. Demographic Indicators
3. Healthcare Indicators
4. Health Results
5. Healthcare Expenditure
6. Pharmaceutical Sector Indicators
7. Pharmaceutical Market Indicators
8. NHS Market and Expenditure with Medicines
9. Self Medication Market
10. Clinical Trials
11. *In vitro* Diagnostic Market

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Avenida Dom Vasco da Gama, 34

1400-128 Lisboa Portugal

T. 213 005 080

E. board@apifarma.pt

I. www.apifarma.pt

Thank you for your interest in APIFARMA and the Pharmaceutical Industry in Portugal. For more information, please reach us through the contacts above.

